

Attribute Lecture Quiz: DFI v. Non-DFI The employer sends all plan contributions to a selected financial institution. Submitted Answers

Column Labels		
DFI		Non-DFI
Count of Value	94.74%	5.26%

Initials	Count of Lecture Quiz: DFI v. Non-DFI No. of Correct Answers	Sum of Lecture Quiz: DFI v. Non-DFI No. of Attempts2
AHYE	5	0
AMDK	5	0
AYQK	5	0
BNR	5	0
CMH	5	0
ERYJ	5	0
JKMG	5	0
JOGA	5	0
JSYP	5	0
KKF	5	0
LFFS	5	0
LUKB	5	0
MAQR	5	0
MNYB	5	0
NIKS	5	0
RAHA	5	0
TLRA	5	0
TRXA	5	0
TRXV	5	0

Initials AHYE

Count of Value		
Row Labels	DFI	Non-DFI
Lecture Quiz: DFI v. Non-DFI Participants may select where to send contributions. Submitted Answers		1
Lecture Quiz: DFI v. Non-DFI The employer sends all plan contributions to a selected financial institution. Submitted Answers	1	
Lecture Quiz: DFI v. Non-DFI The plan is established using the American Funds SIMPLE IRA Adoption Agreement (also referred to as the AFD prototype). Submitted Answers	1	
Lecture Quiz: DFI v. Non-DFI This plan type is established using form 5304-SIMPLE. Submitted Answers		1
Lecture Quiz: DFI v. Non-DFI With this plan, the institution must allow the participant to transfer to another SIMPLE provider without cost or penalty. Submitted Answers	1	